



Financial Tear Sheet

Corporate Profile

Graco Inc. supplies technology and expertise for the management of fluids and coatings in both industrial and commercial applications. It designs, manufactures and markets systems and equipment to move, measure, control, dispense and spray fluid and powder materials. A recognized leader in its specialties, Minneapolis-based Graco serves customers around the world in the manufacturing, processing, construction and maintenance industries. The Company's products help customers solve difficult manufacturing problems, increase productivity, improve quality, conserve energy, save expensive material, control environmental emissions, and reduce labor costs. Graco was founded in 1926 and is headquartered in Minneapolis, Minnesota USA. Today, it is a global company with regional headquarters in Belgium, China, and Uruguay, with production and distribution centers located worldwide.

Graco Inc. became a public company in 1969 and trades on the New York Stock Exchange under the GGG symbol.

Investor Relations Contacts

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Stock Performance

GGG (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$134.87
Change (%)	▲ 4.11 (3.14%)
Volume	480,737
52 Week Low	\$82.39
Market Cap	\$7,570,253,100
Rolling EPS	1.89
PE Ratio	71.3598
Shares Outstanding	56,130,000
Data as of 12/15/17 4:04 p.m. ET	



Recent Headlines & Events

12/08/17 - 11:11 a.m.

[Graco Announces 3-for-1 Stock Split and Increases Quarterly Dividend by 10.4 Percent](#)

12/08/17 - 11:07 a.m.

[Graco Appoints Emily C. White to the Board of Directors](#)

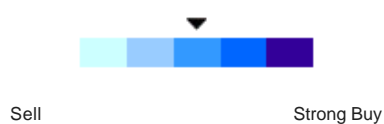
10/25/17 - 4:11 p.m.

[Graco Reports Record Third Quarter Sales and Earnings](#)

Date	Title
01/29/18	Q4 2017 Graco Earnings Release
01/30/18	Q4 2017 Graco Earnings Conference Call
04/25/18	Q1 2018 Graco Earnings Release

Analyst Estimates / Ratings

Mean Recommendation: **3.0**



EPS Trend				
		Current	30 Days Ago	90 Days Ago
QTR	Dec 17	1.07	1.09	1.05
QTR	Mar 18	1.10	1.10	1.08
QTR	Jun 18	1.29	1.29	1.26
QTR	Sep 18	1.25	1.25	1.13
FY	Dec 17	4.37	4.39	4.42
FY	Dec 18	4.79	4.79	4.60

SEC Filings

Filing Date	Form
12/13/17	4
12/13/17	4
12/08/17	8-K
11/22/17	4

Corporate Governance

Patrick J. McHale	President and Chief Executive Officer
David M. Ahlers	Vice President, Human Resources and Corporate Communications
Caroline M. Chambers	Vice President, Corporate Controller and Information Systems
Mark D. Eberlein	Vice President and General Manager, Process Division
Karen Park Gallivan	Vice President, General Counsel and Secretary
Dale D. Johnson	President, Worldwide Contractor Equipment Division
Jeffrey P. Johnson	Vice President and General Manager, EMEA
David M. Lowe	Executive Vice President, Industrial Products Division

[Bernard J. Moreau](#) Vice President and General Manager, South and Central America

[Peter J. O'Shea](#) Vice President and General Manager, Lubrication Equipment Division

[Charles L. Rescorla](#) Vice President, Corporate Manufacturing, Distribution Operations and Corporate Development

[Christian E. Rothe](#) Chief Financial Officer and Treasurer

[Mark W. Sheahan](#) Vice President and General Manager, Applied Fluid Technologies Division

[Brian J. Zumbolo](#) Vice President and General Manager, Asia Pacific

Ownership Summary

[Shareholders](#)

	Holders	Value (\$MM)	% O/S	Shares
Institution	501	6,015.04	87.0	48,846,845
Mutual Fund	484	3,095.23	43.7	24,534,284
Insider *	21	101.76	1.5	863,950

*Insider values reflect direct beneficial ownership.

[Top Holders](#)

	Shares Held	% O/S	Share Change	Filing Date
The Vanguard Group, Inc.	5,333,731	9.5	342,146	09/30/17
BlackRock Institutional Trust Company, N.A.	4,157,187	7.4	52,467	09/30/17
Mairs and Power, Inc.	2,687,737	4.8	-389,755	09/30/17
T. Rowe Price Associates, Inc.	2,320,092	4.1	-22,593	09/30/17
Kayne Anderson Rudnick Investment Management, LLC	1,736,376	3.1	-251,323	09/30/17
Gabelli Funds, LLC	1,546,275	2.8	-86,988	09/30/17
State Street Global Advisors (US)	1,483,674	2.6	23,931	09/30/17
Atlanta Capital Management Company, L.L.C.	1,438,486	2.6	-165,563	09/30/17
Alecta pensionsförsäkring, ömsesidigt	1,200,000	2.1	0	09/30/17
Neuberger Berman, LLC	881,899	1.6	-28,264	09/30/17

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Minimum 20 minutes delayed