



# Financial Tear Sheet

## Corporate Profile

Graco Inc. supplies technology and expertise for the management of fluids and coatings in both industrial and commercial applications. It designs, manufactures and markets systems and equipment to move, measure, control, dispense and spray fluid and powder materials. A recognized leader in its specialties, Minneapolis-based Graco serves customers around the world in the manufacturing, processing, construction and maintenance industries. The Company's products help customers solve difficult manufacturing problems, increase productivity, improve quality, conserve energy, save expensive material, control environmental emissions, and reduce labor costs. Graco was founded in 1926 and is headquartered in Minneapolis, Minnesota USA. Today, it is a global company with regional headquarters in Belgium, China, and Uruguay, with production and distribution centers located worldwide.

Graco Inc. became a public company in 1969 and trades on the New York Stock Exchange under the GGG symbol.

## Investor Relations Contacts

Christian Rothe  
Chief Financial Officer &  
Treasurer

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## Stock Performance

### GGG (Common Stock)

Exchange	NYSE (US Dollar)
Price	<b>\$111.27</b>
Change (%)	<b>▲ 0.32 (0.29%)</b>
Volume	350,775
52 Week Low	\$69.33
Market Cap	\$6,181,271,040
Rolling EPS	1.06
PE Ratio	104.972
Shares Outstanding	55,552,000
Data as of 06/23/17 4:05 p.m. ET	



## Recent Headlines & Events

06/16/17 - 11:12 a.m.

[Graco Announces Regular Quarterly Dividend](#)

06/05/17 - 2:19 p.m.

[Graco Announces Compact, Portable and Economical Solution for Continuous Mixing](#)

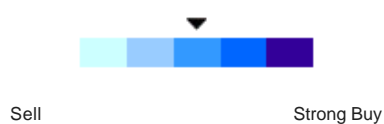
04/26/17 - 4:11 p.m.

[Graco Reports Record First Quarter Sales and Operating Earnings](#)

Date	Title
07/26/17	<b>Q2 2017 Graco Earnings Release</b>
07/27/17	<a href="#">Q2 2017 Graco Earnings Conference Call</a>
10/25/17	<b>Q3 2017 Graco Earnings Release</b>

## Analyst Estimates / Ratings

Mean Recommendation: **2.9**



EPS Trend				
		Current	30 Days Ago	90 Days Ago
QTR	Jun 17	1.06	1.06	0.98
QTR	Sep 17	1.01	1.01	0.98
QTR	Dec 17	1.02	1.01	1.00
QTR	Mar 18	1.06	1.06	0.83
FY	Dec 17	4.14	4.14	3.73
FY	Dec 18	4.47	4.46	4.03

## SEC Filings

Filing Date	Form
06/19/17	<a href="#">8-K/A</a>
06/07/17	<a href="#">4</a>
06/02/17	<a href="#">4</a>
06/02/17	<a href="#">4</a>

## Corporate Governance

<a href="#">Patrick J. McHale</a>	President and Chief Executive Officer
<a href="#">David M. Ahlers</a>	Vice President, Human Resources and Corporate Communications
<a href="#">Caroline M. Chambers</a>	Vice President, Corporate Controller and Information Systems
<a href="#">Mark D. Eberlein</a>	Vice President and General Manager, Process Division
<a href="#">Karen Park Gallivan</a>	Vice President, General Counsel and Secretary
<a href="#">Dale D. Johnson</a>	President, Worldwide Contractor Equipment Division
<a href="#">Jeffrey P. Johnson</a>	Vice President and General Manager, EMEA
<a href="#">David M. Lowe</a>	Executive Vice President, Industrial Products Division

[Bernard J. Moreau](#) Vice President and General Manager, South and Central America

[Peter J. O'Shea](#) Vice President and General Manager, Lubrication Equipment Division

[Charles L. Rescorla](#) Vice President, Corporate Manufacturing, Distribution Operations and Corporate Development

[Christian E. Rothe](#) Chief Financial Officer and Treasurer

[Mark W. Sheahan](#) Vice President and General Manager, Applied Fluid Technologies Division

[Brian J. Zumbolo](#) Vice President and General Manager, Asia Pacific

## Ownership Summary

### [Shareholders](#)

	<b>Holders</b>	<b>Value (\$MM)</b>	<b>% O/S</b>	<b>Shares</b>
Institution	437	4,941.36	94.5	52,480,572
Mutual Fund	410	2,557.10	46.3	25,702,064
Insider *	20	75.80	1.4	768,176

\*Insider values reflect direct beneficial ownership.

### [Top Holders](#)

	<b>Shares Held</b>	<b>% O/S</b>	<b>Share Change</b>	<b>Filing Date</b>
The Vanguard Group, Inc.	4,886,860	8.8	309,685	03/31/17
BlackRock Institutional Trust Company, N.A.	4,071,626	7.3	240,846	03/31/17
Mairs and Power, Inc.	3,392,653	6.1	-7,466	03/31/17
T. Rowe Price Associates, Inc.	2,738,549	4.9	-54,252	03/31/17
Fiera Capital Corporation	2,557,258	4.6	47,569	03/31/17
Atlanta Capital Management Company, L.L.C.	2,457,211	4.4	-48,032	03/31/17
Kayne Anderson Rudnick Investment Management, LLC	2,024,638	3.6	46,205	03/31/17
Gabelli Funds, LLC	1,703,746	3.1	-87,287	03/31/17
State Street Global Advisors (US)	1,465,590	2.6	45,636	03/31/17
Alecta pensionsförsäkring, ömsesidigt	1,232,800	2.2	0	03/31/17

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